



October 1, 2026

To Whom It May Concern

Company Name: YUKE'S Co., Ltd.

(Code: 4334 TSE Standard Market)

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Notice Regarding Acquisition and Extinguishment of the 2nd and 3rd Stock Acquisition Rights in 2023

YUKE'S Co., Ltd. hereby announces that, with respect to the YUKE'S Co., Ltd. 2nd and 3rd Stock Acquisition Rights in 2023 (hereinafter referred to individually or collectively as the "Stock Acquisition Rights"), which were issued on September 29, 2023 and allotted to Macquarie Bank Limited, the Company acquired all of the remaining Stock Acquisition Rights on October 1, 2026, the last day of the exercise period, in accordance with the terms and conditions of issuance of the Stock Acquisition Rights, as described below.

The Stock Acquisition Rights will be extinguished in their entirety upon expiration of the exercise period pursuant to Article 287 of the Companies Act.

1. Overview of the Stock Acquisition Rights to Be Acquired and Extinguished

		2nd Stock Acquisition Rights	3rd Stock Acquisition Rights
(1)	Name of the Stock Acquisition Rights	YUKE'S Co., Ltd. 2nd Stock Acquisition Rights in 2023	YUKE'S Co., Ltd. 3rd Stock Acquisition Rights in 2023
(2)	Number of Stock Acquisition Rights issued	3,000 units	4,000 units
(3)	Allocation Date	September 29, 2023	September 29, 2023
(4)	Exercise period	From October 2, 2023 to October 1, 2026	From October 2, 2023 to October 1, 2026
(5)	Issue price of the Stock Acquisition Rights	Total amount: 1,698,000 yen (566 yen per Stock Acquisition Right)	Total amount: 1,828,000 yen (457 yen per Stock Acquisition Right)
(6)	Number of Stock Acquisition Rights to be acquired and extinguished (number of shares)	3,000 units (300,000 shares)	4,000 units (400,000 shares)
(7)	Acquisition price of the Stock Acquisition Rights	Total amount: 1,698,000 yen (566 yen per Stock Acquisition Right)	Total amount: 1,828,000 yen (457 yen per Stock Acquisition Right)
(8)	Date of acquisition and extinguishment	October 1, 2026	October 1, 2026

(9)	Number of Stock Acquisition Rights remaining after extinguishment	0 units	0 units
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Note: For details regarding the issuance of the Stock Acquisition Rights, please refer to the “YUKE’S Co., Ltd. through a third-party allotment: Second round in 2023 and Issuance of the 3rd Stock Acquisition Rights (with Conversion Rights to Stock Acquisition Rights with Revision Exercise Price), and Notice of Conclusion of Stock Acquisition Rights Purchase Agreement (Target Issue Program “TIP”)” announced on September 13, 2023.

2. Reason for the Acquisition of the Stock Acquisition Rights

As stated in the “YUKE’S Co., Ltd. through a third-party allotment: Second round in 2023 and Issuance of the 3rd Stock Acquisition Rights (with Conversion Rights to Stock Acquisition Rights with Revision Exercise Price), and Notice of Conclusion of Stock Acquisition Rights Purchase Agreement (Target Issue Program “TIP”)” disclosed on September 13, 2023, the Company issued the Stock Acquisition Rights on September 29, 2023 for the purpose of raising funds for research and development of ALiS ZERO®, expansion of engineering personnel, development of game titles, and other initiatives.

However, a gap continued to exist between the exercise prices of the Stock Acquisition Rights (3,300 yen for the 2nd Stock Acquisition Rights and 4,400 yen for the 3rd Stock Acquisition Rights) and the level of the Company’s share price, and the Stock Acquisition Rights were not exercised by the exercise deadline of October 1, 2026. Accordingly, in accordance with the terms and conditions of issuance of the Stock Acquisition Rights, the Company acquired all of the Stock Acquisition Rights on the last day of the exercise period at an amount equal to their issue price.

The Stock Acquisition Rights will be extinguished in their entirety upon expiration of the exercise period pursuant to Article 287 of the Companies Act.

3. Status of Measures to Address Funding Needs

As the Stock Acquisition Rights were not exercised, no funds were raised through their exercise. Meanwhile, with respect to the initiatives originally planned, the Company has reviewed the details, scale and timing of investments as appropriate in light of the business environment and investment priorities since then.

Funds required for research and development, securing personnel, development of game titles and other initiatives undertaken to date have been provided by cash on hand, cash flows from operating activities, borrowings from financial institutions and other sources.

4. Outlook

The impact of the acquisition and extinguishment of the Stock Acquisition Rights on the Company’s financial results for the current fiscal year is minimal. Should any matter requiring disclosure arise in the future, the Company will promptly disclose it.