



March 13, 2026

To Whom It May Concern

Company Name: YUKE'S Co., Ltd.

(Code: 4334 TSE Standard Market)

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Notice Regarding Differences between Earnings Forecast and Actual Results

YUKE'S Co., Ltd. hereby announces that differences have arisen between the consolidated earnings forecast for the fiscal year ending January 31, 2026 (February 1, 2025 to January 31, 2026) announced on December 10, 2025 and the actual results announced today, as described below.

1. Differences Between Consolidated Earnings Forecast and Actual Results for the Fiscal Year Ended January 31, 2026 (February 1, 2025 to January 31, 2026)

(Unit: million yen, %)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Net Income per Share
Previous Forecast (A)	4,220	20	20	22	2.61 yen
Actual Results (B)	4,288	181	184	176	20.99 yen
Difference (B-A)	68	161	164	154	–
Percentage Change (%)	1.6	805.8	822.4	703.2	–
Reference: Results for Previous Fiscal Year (FY ended Jan. 31, 2025)	3,255	87	163	198	23.59 yen

2. Reasons for the Differences

Net sales progressed generally in line with the initial plan. Meanwhile, in the contract development business, optimization of the development structure and a review of the cost structure were implemented, and expenses including cost of sales and selling, general and administrative expenses were reduced, partly reflecting performance-linked bonuses. In addition, royalty income from certain projects exceeded the initial assumptions. Furthermore, the performance of AQUAPLUS Co., Ltd., a consolidated subsidiary, exceeded initial expectations. As a result, operating profit, ordinary profit, and profit attributable to owners of parent exceeded the previously announced forecast.